

Heritage Place Homeowners Association

Newsletter - Fall 2004

Note from the Board President

Thank you for taking the time to read this newsletter. As summer wanes and fall sets in, it is amazing to think back on all the Board has done since our planning meeting in November 2003. The Board appointed me President last year. I hesitantly accepted knowing I had two major surgeries planned for the Spring. I was confident I could provide leadership and accountability, but I would not be able to perform many of the detailed tasks in the first part of the year. I'm honored and humbled to say that several Board members took on those activities. Our primary goal was to bring conclusion to as many of the issues prioritized by the 2003 membership survey. While there are some tasks (including the Hwy 22 entrance and lighting) are nearing completion, we feel much has been accomplished including integrating volunteers and roll out of the social committee groups. Lastly, the Board and I feel that the association provides an opportunity to build a sense of community and is prepared for some fun and exciting events this fall. Thank you again and enjoy the remainder of fall and winter. ~ Chad

Budget – We have a bank balance of \$8,280.⁶⁶. A detailed budget has been prepared and approved by the Board for 2005. It will be discussed in the General Meeting to be held October 12, 2004 at 6:30 pm at the South Oldham Firehouse on Old LaGrange Road next to the 329 Bypass.

Current 2004 Capacity (apx. unencumbered)	\$ 5,780
2005 Budget Summary	
A – Administrative	\$ 2,886. ⁶⁸
B - Architecture / Physical Plant	\$ 8,491. ³⁵
C - Social	\$ 1,110. ⁰⁰
D - Special Projects, Drainage, Etc.	\$ 0. ⁰⁰
Total Proposed Budget	\$12,488. ⁰³
Total Annual Budget Revenue	\$13,500. ⁰⁰
Excess 2005 Budget Capacity / Contingency	\$ 1,011. ⁹⁷
Total Excess Budget Capacity / Contingency	\$ 6,791. ⁹⁷

A more detailed accounting of finances is available upon request and at the regular Fall General Meeting. The Board does not propose to modify the annual dues.

Bylaws- Annual General Meeting The following potential Bylaw changes will be discussed at the General Meeting to be held October 12, 2004.

Dues and Balance Cap

The Board discussed the development of a Dues and Balance Cap at the September 15, 2004 General Membership meeting. In short, if an unencumbered balance of \$35,000 were accumulated then dues would not be collected the following year. The Board adopted this as policy and proposes to make it part of the Bylaws.

Procedural Matters

1) It was discussed at the September 15, 2004 General Meeting and the April Newsletter that each subsequent Fall General Meeting would be held to:

- review, edit and approve the annual budget,
- elect the Board serving through the next calendar year, and
- hear complaints and comments from the general membership.

The rationale was to have the Board term coincide with the fiscal/budget and calendar year. Furthermore, it was intended to resolve any budget issues before the winter holidays. Unfortunately, it was not advertised with the meeting notice, plus the Bylaws were not modified to accept this general

meeting date change. The intent is to make this widely accepted policy change official.

2) The Board proposes to modify the Bylaws to reflect the PO box.

Board and Officer Restructuring

The Board proposes that additional detail be provided to clarify realistic expectations of the various existing positions and expansion to address the expectations of the Architecture and Social Committee Chairs.

Enforcement Policy

The Board discussed the development of an Enforcement Policy at the September 15, 2003 General Membership meeting including a draft version with the basic principals and process. Given there were no objections to the policy at the general meeting, the Board made minor adjustments and typographical changes and adopted it and distributed it to the membership November 23, 2003. It proposes to make the adopted policy part of the Bylaws.

Financial Checks and Balances

The Board proposes to make some financial policies part of the bylaws. These include: requirement for double signatures on checks, separated billing and collections, limits for checks on items not pre-approved by the Board and process for reviews by the general membership and/or the Board.

Boats, Trailers, RVs – This has been an issue at a number of homes in the neighborhood. The subdivision restrictions accepted by Oldham County when the neighborhood was developed are clear on this issue and form the basis of the buyer protection of all residents of the neighborhood. Just a reminder, to please be courteous of our neighbors by storing boats, RVs, trailers, etc. in a garage or off-site, as is required by the Subdivision Restrictions. Please accept this as notice that any property where this is still an issue will be served a Notice of Violation from the Board and legal action if necessary.

Speeding – Please SLOW DOWN With Children back in school, there are a number of children waiting at bus stops. Please be mindful of children who most likely will not be watching for you. By in large there has been a marked improvement since the last newsletter. Most complaints have been about workers and delivery trucks. In addition to contacting the police, call the truck's company if you can get their phone number off the truck or from the phone book. Please contact the Police department if you would be willing to have a radar post in your yard.

Front Entrance Road – There were some paving contractor problems that have yet to be resolved. Architecture Committee Chair, Shaun Wallace is leading an effort to resolve the issues and make the repairs necessary to provide an attractive entrance and meet the County Engineer concerns. Thank you for your pertinence in this matter.

Architecture Approvals – The Board has approved several fences, porch, enclosures, etc. this summer. Please remember to forward any building project specifications to Shaun for approval. If you would like a template to make your proposal to the Board, please contact Chad McCormick at 243-4314 or cmccormick@fmsmengineers.com.

LOGO Contest - Help design the neighborhood logo. Anyone interested is asked to design/draw a logo for Heritage Place. Include opinions on colors as well. The person who designs the logo that is selected will WIN \$50. Submit your ideas to Shaun Wallace at shaunsteel@excite.com or call him at 939-8029. Deadline for submission is October 3. The Board will review submissions and select the best 3 for voting at the Fall Festival Sunday, October 3. Entries from children are encouraged as plans are being made to have even rough designs made publishable.

Neighborhood Rewards Program Please visit EuroMarket on the corner of Chamberlain/Factory Lane and LaGrange Road behind "The Bank" to participate in their Neighborhood Rewards program. Whenever you make a purchase at Euro Market, tell them you are from Heritage Place and we will get points toward future goodies! Thanks for your support

Fall Festival Social – The social committee is hosting a fall festival on Sunday, October 3 from 2:00-4:00pm at Peggy Baker Park. There will be a pumpkin carving contest with pumpkins provide by HPHOA. Bring a favorite fall dessert. The HPHOA will provide apple cider, hot chocolate and coffee. This is being made possible through sponsorship of the EuroMarket.



Neighborhood Directory – The social committee is nearly finished with preparation of our first neighborhood directory. A draft version will be displayed at the Fall Festival Sunday, October 3 from 2:00-4:00pm at Peggy Baker Park. The directory will include valuable local resource information (local government, garbage collection, LG&E, Oldham water, etc). Residents will also be able to list added personal or business information. If you haven't filled out your information for the directory, you will be able to do so then. The final draft will be distributed to all those participating in November.

Babysitting Coop – The neighborhood is forming a babysitting co-op. Tokens will be used to exchange babysitting services with other neighbors. Anyone interested in joining this co-op or for further information contact Rachel Roy 243-0673.

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Heritage Place Homeowners Association 2004 Membership Survey

As a follow-up to the survey performed in the fall of 2003, the Board would like to know your opinions on a few issues.

Please mail your responses by **October 1** to:
Heritage Place Homeowners Association Inc.
P.O. Box 1026
Crestwood, Kentucky 40014

OR bring them to the **Fall Festival** October 3 at the Peggy Baker Park OR bring them to the **General Meeting** to be held October 12, 2004 at 6:30 pm at the South Oldham Firehouse on Old LaGrange Road next to the 329 Bypass.

ENTRANCES - Would you like more elaborate landscaping, lighting, etc?

Yes (if it does not increase dues)

Yes (even if it requires increased dues)

No

STREET LIGHTS - Would you like more street lighting installed (beyond the corner lighting already in place)?

Yes

No

Other Issues, Complaints and Comments:

Are there other activities, improvements, etc. that you want the Board to pursue/ perform?

Interested in helping with the neighborhood web site?

Heritage Place Homeowners Association

Fall 2004

Contacts and Information:

Where to mail comments and complaints:

Heritage Place Homeowners Association Inc.

P.O. Box 1026

Crestwood, Kentucky 40014

2004 Board of Directors and Officers:

Penni Aschenbeck, Board Member	243-3809
Melissa Harjes, Treasurer	243-3628
Judy Haas, Board Member, Secretary	241-6814
Elizabeth Jackson, Board Member, Social Chair	241-5249
Chad McCormick, Board Member, President	243-4314
Ann Reno, Vice-President	241-0376
Shaun Wallace, Board Member, Architecture Chair	939-8029

Neighborhood Watch Coordinator – Bill Price 243-8840

Eric Sisson	6702 Chimney Hill Rd	749-5560
Bill Price	6711 Chimney Hill Rd	243-8840
Stephanie Strobl	6714 Chimney Hill Rd	426-7035
Chuck Powell	4203 Big Springs Dr	241-3090
Tim Baker	6801 Chimney Hill Rd	243-9152
Chuck and Beth Hamby	6806 Chimney Hill Rd	243-0821
Jerry Veselsky	6813 Chimney Hill Rd	241-0719
Penni Aschenbeck	4200 Timothy Way	243-3809
Cindy Sincock	4207 Timothy Way	241-7172
Dennis Woods	4217 Timothy Way	243-3338
Kathy & Bill Garlitz	6912 Chimney Hill Rd	742-2748
Shaun Wallace	6916 Chimney Hill Rd	939-8029
Ann Reno	4105 Bent Ridge Crt	241-0376
Matt Blair	4107 Old Farm Dr	243-1126
Tom Duff	6801 Old Farm Crt	241-4010
Randee Norris	4025 Old Farm Dr	241-4286
Kerry Evans	4017 Old Farm Dr	241-1959
David & Kelley Scripp	4015 Old Farm Dr	243-3260
David & Mary Randell	4003 Old Farm Dr	241-2484
Carol Tomblin	6804 Wildflower Ct	241-4070
Michelle Klein	6808 Wildflower Ct	243-3252

Fall Festival Social

Sunday, October 3 from 2-4 pm.
at Peggy Baker Park.

- Apple cider, hot chocolate and coffee will be provided
- Bring a favorite fall dessert
- Costumes encouraged

REMINDER

General Meeting

Tuesday, October 12 at 6:30 pm.
at the South Oldham Firehouse on
Old LaGrange Road next to the 329 Bypass.
To be immediately followed by a Board Meeting.

REMINDER

Heritage Place Homeowners Association Inc.
P.O. Box 1026
Crestwood, Kentucky 40014



Corner Street Lights – After several coordination and storm damage delays LG&E has installed the corner street lights. There are no plans to install other lighting, but will hear issue if raised by the membership. Lastly, plans are progressing on consolidating the stop and street signs onto the light poles.

Web Site – Responding to requests, the Board is considering development of a neighborhood web page. Initial concepts include a calendar of events, complaint “hotline”, issue forum, bylaw and restrictions distribution, community links and other related information. The Board is looking for volunteers who may be interested in leading or participating in this effort. If you are interested, please indicate in on the survey below or volunteer at the Fall Festival or General meeting.

Neighborhood Watch – Another neighborhood in the area has seen a resurgence of the “snatch and grab bandits”. They are a sophisticated and organized group that focus on cars at night. Do not leave valuables in your vehicles and lock them. Contact the Police and your Block Watch Captain if you see unusual behavior. Thanks to Vice President Ann Reno and Block Watch Coordinator, Bill Price for coordinating this very important activity.

Garbage Collection – As explained in the Summer Social Newsletter, the Board and ID had nearly completed negotiations, but decided to discontinue them when it was learned that Oldham County was exploring a garbage collection franchise (one company for the county). The County has made significant progress and it is anticipated that the process will be completed by early fall. Chad McCormick has been working with our County Magistrate and spoken to the County Fiscal Court to move this along as quickly as possible.

DOGS – As a follow-up to the April Newsletter, The Board would like to express their appreciation to those dog owners who are showing respect and courtesy to their neighbors by responsibly keeping their dogs on leashes while walking and making the effort to pick the dog waste from their neighbors’ lawns. The Board would like to express their deepest appreciation to those dog owners that choose to responsibly enclose them in fences.

What is Expected of Dog Owners?

- Expected:**
 - Keeps dogs inside, on a leash or within a fence (electric or other regulation approved)
 - Have dog licensed (can be purchased at your vet)
 - Keep all vaccinations current
 - Put a collar with license, vaccination and contact information tags.
- Not Acceptable:**
 - Letting dogs run free off the leash and out of a fence
 - Letting dogs leave their mess in your neighbors lawns
 - Letting dogs eat or dig up neighbor’s plants
 - Dogs NOT controlled by an owner, not on a leash or behind a fence
 - Excessive barking

Roads and Snow Removal – Roads in Phase II of the neighborhood were accepted by the County this summer and as a

result the entire neighborhood should receive snow plow services on the priority established by the County.

THANKS TO THE VOLUNTEERS (through 2004)

Since our Neighborhood association inception it has been clear that we survive on volunteers. All of the Board, Officers and committees are comprised of volunteers. The Board wanted to express their gratitude and encouragement for the time and effort so many have and are putting into the neighborhood.

The Board hosted the 1st Annual Volunteer Appreciation Dinner August 22, 2004 that the South Oldham Firchouse. Since this was the first year for the dinner, the Board chose to invite all current and past volunteers. While not all of the volunteers could attend, there was still a nice crowd. We even ran out of seats. The Board presented certificates of appreciation to the volunteers and all enjoyed the pot luck dinner and deserts, even though plans to have a fire truck tour fell through.

Association Development

Penni Aschenbeck, Joe Capalbo, Melissa Harjes, Bill Price, Randee Norris and Shaun Wallace

Architecture Committee Assistance

Bill Price, Joe Capalbo, Chad McCormick, Daniel “Steve” Wallace and Shaun Wallace

Board of Directors

Penni Aschenbeck, Mike Bollinger, Joe Capalbo, Judy Haas, Elizabeth Jackson Michelle Klein, Chad McCormick, Chuck Powell and Shaun Wallace



Officers

Joe Capalbo, Judy Haas, Melissa Harjes, Chad McCormick, Chuck Powell, Ann Reno and Shaun Wallace

Neighborhood Block Watch Program

Penni Aschenbeck, Tim Baker, Matt Blair, Tom Duff, Kerry Evans, Kathy & Bill Garlitz, Chuck & Beth Hamby, Julie Hawley, Michelle Klein, Chad McCormick, Randee Norris,

Chuck Powell, Bill Price, David & Mary Randell, Ann Reno, David & Kelly Scripp, Cindy Sinnock, Eric Sission, Carol Tomblin, Jerry Veselsky, Shaun Wallace and Dennis Woods

Social Committee

Terri Beard, Rae Carol Ennis, Julie Hawley, Elizabeth Jackson, Monica Jones, Christy Michaud and Shaun Wallace



NEIGHBORHOOD DIRECTORY FORM

Do not include any information you do not wish to be published. The intent of the directory is to be a valuable resource for all residents of Heritage Place. However, the information included is not intended to be sold, distributed or used for other purposes. If you prefer not be included in the directory please indicate that on the form and turn it in. You can mail the form to Rae Carol Ennis, 4009 Old Farm Drive, drop it in the box on her front porch OR bring to the Fall Festival October 3 at Peggy Baker Park from 2-4pm.

It is essential that you respond by the October 3 deadline.

HOMEOWNERS INFO

Name: _____
 Spouses Name: _____
 Address: _____
 Phone Number: _____

Children's Names and their dates of birth:

Other pertinent personal information that you would like included such as occupation (indicate yours vs. spouse), home-based business, etc...: _____

Email addresses will not be included in the directory. In an effort to conserve cost, we would like to email the newsletters and other information when possible. If you regularly check your email and would prefer correspondence this way, please give us your address:

Note: These addresses will be used for this purpose only.

YOUTH SERVICES

If you have children that want to be listed in the directory for performing services such as babysitting, pet sitting, yard work, snow shoveling, etc... list their names, date of birth and services they offer.

ADVERTISEMENT

We will be selling ads for \$50 to help offset the cost of printing the directory. If you are interested in purchasing an ad, attach a business card or business card size ad. Please include a check for \$50 with your form.

 Your signature grants Heritage Place Homeowners Association permission to publish the above information.