

Heritage Place Homeowners Association

Newsletter - October 2004

Note from the Board President

No, you are not seeing double. There was a similar looking newsletter just a few weeks ago. This newsletter is different in that our Bylaws require the Board to notify the membership of any Bylaw changes within ten days. While there is a lot more information that we would like to get out, there simply wasn't enough time to get it out in this Newsletter. Look for more details and pictures from the Fall Festival in the next newsletter. Lastly, it has been my honor to serve the neighborhood as Board President. I'm pleased to say that over the past year I have gotten to know many more of you than seemed possible. It was my privilege to be able to promote your interests within the neighborhood and to the County, while trying to address all concerns. Please join me in thanking Rae Carol Ennis for accepting the Board of Director's invitation to serve and the 2005 Association President as I shift roles into the 2005 Association Secretary. If her quality effort and energy on the Social Committee are any indication, then she will serve our neighborhood well. May you have a happy and safe holiday season, ~ Chad

Budget—A detailed budget for 2005 was discussed at the General Membership Meeting held October 12, 2004. This included some modifications to the proposed budget as summarized below.

2005 Budget Summary	
A - Administrative	\$ 3,386. ⁶⁸
B - Architecture / Physical Plant	\$ 8,491. ³⁵
C - Social	\$ 1,210. ⁰⁰
D - Special Projects, Drainage, Etc.	\$ 0. ⁰⁰
Total Proposed Budget	\$12,488. ⁰³
Total Annual Budget Revenue	\$13,500. ⁰⁰
Excess 2005 Budget Capacity / Contingency	\$ 411. ⁹⁷
Total Excess Budget Capacity / Contingency	\$ 6,191. ⁹⁷

A more detailed accounting of finances is available, please contact Chad McCormick at 243-4314 or cmccormick@fmsm.com if you would like a copy. Annual dues were not modified.

Boats, Trailers, RVs – The Board has received a significant amount of complaints about this. Please be courteous to the neighbors by storing boats, RVs, trailers, etc. in a garage or off-site, as is required by the Subdivision Restrictions. Storing of Boats, trailers, RV's in the driveway is not acceptable, even if used or moved on a daily basis. Property where this is still an issue will soon be served a Notice of Violation from the Board and legal action if necessary.

Peggy Baker Park & The County – Chad McCormick has spoken to the County staff and Fiscal Court regarding a number of issues including garbage collection, acceptance of roads, drainage problems and most recently regarding pedestrian access to Peggy Baker Park. It seems that there is movement on construction of a sidewalk or asphalt trail along Abbot Lane for Heritage Place and other neighborhoods. No specific timetable has been promised, but it is gaining priority and there is high potential for linking it to a walking trail through the park. The County is applying for grant monies to construct the walking trail.

Bylaws—Several Bylaw changes were discussed, revised and adopted at the October 12 General Membership Meeting. The following is a summary. Fully revised copies of the bylaws will be distributed in the Spring. For those who would like to get a copy of the changes before then please contact Chad McCormick at 243-4314 or cmccormick@fmsm.com if you would like a copy.

Financial Safeguards

- **dues and balance cap** - if an unencumbered balance of \$35,000 were accumulated then dues would not be collected the following year
- **double signatures** are required on checks
- dues **bill** distribution and collections are to be **separated**
- process for reviewing incidental **reimbursements**.
- records availability and process for **3rd party review**

General Meeting Date

General Membership Meetings will be held in the fall at a time selected by the Board and specifically advertised to the membership.

Board and Officer Descriptions

To eliminate confusion about roles and responsibilities, additional details will be provided for various existing positions and expansion to address the expectations of the Architecture and Social Committee Chairs.

Enforcement Policy

An Enforcement Policy, discussed at previous general meetings and newsletters was adopted. It provides a process by which the Board and Officers respond to membership complaints related to the Subdivision Restrictions, Articles of Incorporation and/or ByLaws.

Fall Festival Social & EuroMarket – The social committee hosted a Fall Festival October 3 at Peggy Baker Park. Special thanks to EuroMarket for making this possible. Special thanks also to Elizabeth Jackson, the Social Committee and all the other volunteers for all their hard work in setting up and running the event. While it was a bit warmer than expected, it seemed that the crowd of over 75 kids and parents had a great time. Look for pictures in the spring Social Newsletter. For those who would like to get a copy of the digital pictures taken of their family, either candid or posed with the scarecrow, please contact Chad McCormick at 243-4314 or cmccormick@fmsm.com.

Web Site –The Board is looking for volunteers who may be interested in leading or participating in developing the neighborhood web site. If you are interested, please contact Chad McCormick at 243-4314 or cmccormick@fmsm.com.

Contacts and Information:

Where to mail comments and complaints:

Heritage Place Homeowners Association, Inc.
P.O. Box 1026
Crestwood, Kentucky 40014

2005 Board of Directors and Officers:

Penni Aschenbeck, Board Member	243-3809
Rae Carol Ennis, Board Member, President	243-9307
Melissa Harjes, Board Member, Treasurer	243-3628
Elizabeth Jackson, Board Member	241-5249
Chad McCormick, Board Member, Secretary	243-4314
Ann Reno, Vice-President	241-0376
Holly Reed, Vice-President	241-8978
Social Chair & Architecture Chair – To be determined	

Neighborhood Watch Coordinator – Bill Price	243-8840	
Eric Sisson	6702 Chimney Hill Rd	749-5560
Bill Price	6711 Chimney Hill Rd	243-8840
Stephanie Strobl	6714 Chimney Hill Rd	426-7035
Chuck Powell	4203 Big Springs Dr	241-3090
Tim Baker	6801 Chimney Hill Rd	243-9152
Chuck and Beth Hamby	6806 Chimney Hill Rd	243-0821
Jerry Veselsky	6813 Chimney Hill Rd	241-0719
Penni Aschenbeck	4200 Timothy Way	243-3809
Cindy Sinnock	4207 Timothy Way	241-7172
Dennis Woods	4217 Timothy Way	243-3338
Kathy & Bill Garlitz	6912 Chimney Hill Rd	742-2748
Shaun Wallace	6916 Chimney Hill Rd	939-8029
Ann Reno	4105 Bent Ridge Ct	241-0376
Matt Blair	4107 Old Farm Dr	243-1126
Tom Duff	6801 Old Farm Ct	241-4010
Randee Norris	4025 Old Farm Dr	241-4286
Kerry Evans	4017 Old Farm Dr	241-1959
David & Kelley Scripp	4015 Old Farm Dr	243-3260
David & Mary Randell	4003 Old Farm Dr	241-2484
Carol Tomblin	6804 Wildflower Ct	241-4070
Michelle Klein	6808 Wildflower Ct	243-3252

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